

Government Bond 230

OVERVIEW

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN code	SK4120011636
Name of bond	Government Bond 230
Form of bond	bearer
Registration	immaterialized, registered in CDCP Bratislava
First settlement date	13 May 2016
Issue period of whole amount	from 13 May 2016 till 31 December 2020
Maturity date	13 November 2023
Issue size	EUR 1 500 000 000,-
Nominal value	EUR 1,-
Issuing Method	auction, direct sale, underwriting, syndicate, sale to own portfolio
Issue price	unlimited
Coupon rate	fixed, 0.000 % p.a.
Type of interest calculation	actual / actual (ICMA)
Type of coupon and redemption payment	Clearing
Coupon and redemption paying agent	Debt and Liquidity Management Agency, Bratislava
Issuer's account	SPSRSKBA f/o SK7281800000007000123774-MFSRSKB1
Listing	Application form for stock quotation will be sent to Bratislava Stock Exchange
Governing Law	Slovak law

